

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR: _____

DATE RECEIVED: _____

1. Name of charter school: New Roots Charter School
2. Trustee's name (print): Jason Hamilton
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Chair
4. Home address: [REDACTED]
5. Business Address: [REDACTED]
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

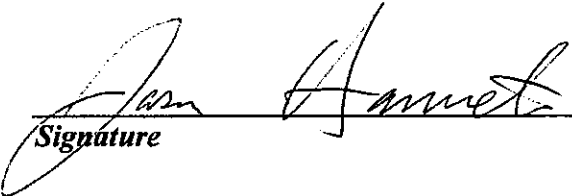
9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
2009-2010 school year	My wife was a part-time, hourly employee of the school	None necessary	Laura Rosenfeld

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please *write "None."*

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None	None	None	None	None



Signature

1 Aug '10

Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
FILING FOR SCHOOL YEAR: _____
DATE RECEIVED: _____

1. Name of charter school: New Roots Charter High School
2. Trustee's name (print): Peter W. Bardaglio
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Vice Chair
4. Home address: _____
5. Business Address: _____
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
<p>Please write "None" if applicable. Do not leave this space blank.</p>			

¹ Form Revised May 24, 2006

10. Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please *write "None."*

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
<p><i>Please write "None" if applicable. Do not leave this space blank.</i></p>				

Arthur W. Johnson

 Signature

7/28/10

 Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR: _____

DATE RECEIVED: _____

1. Name of charter school: New Roots School
2. Trustee's name (print): Granger Macy
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Treasurer
4. Home address: [REDACTED]
5. Business Address: [REDACTED]
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? Yes. X No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please *write "None."* Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
	NONE		

¹ Form Revised May 24, 2006

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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
NONE				

Grange May
Signature

July 31 2010
Date

2009-10 Annual Report
August 1, 2010

_____ New Roots _____ Charter School

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

Note: Please make a copy of this two page form for each Trustee

1. Name of charter school: _____ New Roots _____

2. Trustee's name (print): _____ Jen Bokaer-Smith _____

3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____ committee chair _____

4. Home address: _____ [REDACTED] _____

5. Business Address: _____ [REDACTED] _____

6. Daytime phone: _____ [REDACTED] _____

7. E-mail: _____ [REDACTED] _____

8. Is Trustee an employee of the school? ____ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

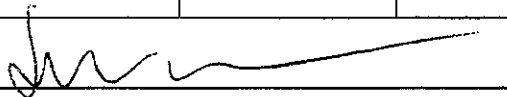
9. In the box below, identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

¹ Form Revised May 24, 2006

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
10/30/2009	Fee for tour for faculty of West Haven Farm, in which trustee and trustee's husband have an ownership stake	Trustee and her husband did not arrange for this tour; the tour fee is the standard tour fee charged for farm visits.	Jen Bokaer-Smith John Bokaer-Smith
1/28/10	Produce from West Haven Farm purchased for New Roots School	New Roots arranged for this produce purchase with the farm manager, not the trustee or her husband	Jen Bokaer-Smith John Bokaer-Smith

10. In the box below, identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the charter school *and* in which such entity, during the preceding school year, you and/or your immediate family member(s) had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school that is doing business with the school through a management or services agreement, you need not list every transaction between such entity and the school that is pursuant to such agreement; rather, please identify only the name of the entity, your position in the entity as well as the relationship between such entity and the charter school. If there was no financial interest, please write "None."

Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
West Haven Farm	1. Farm tour 2. Produce sold	1. \$45 2. \$ 61.25	Jen Bokaer-Smith John Bokaer-Smith	Arrangements for these transactions were made between the West Haven Farm manager and New Roots directly, and did not involve the trustee or her husband.


Signature

8/2/10
Date

DISCLOSURE OF FINANCIAL INTEREST

BY A CHARTER SCHOOL TRUSTEE¹

1. Name of charter school: NEW ROOTS CHARTER SCHOOL

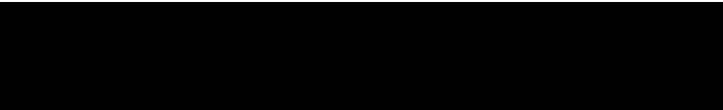
2. Trustee's name (print): SYNNØVE J. HEGGOY

3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): SECRETARY

4. Home address: 

5. Business Address: — NA

6. Daytime phone: 

7. E-mail: 

8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date. _____

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))

2009-10 Yr.	I have a small interest in Travis + Travis Ithaca Rentals which owns Clinton House	I do not vote on any issue regarding business transactions between NR School/Clinton House + Travis + Travis. I leave room when business is discussed and/or voted on -	Son: A. Frost Travis owner -
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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
Travis + Travis Ithaca Rentals	own Clinton House + rents to NewRoots	? not primary to that. I receive a small sum of money - for quarters that make profit (once a year)	Synnove Heggen through Son: A. Frost Travis.	leave room when business concerning Clinton House is conducted. Recuse myself from discussing votes -

Synnove Heggen July 30, 2010
 Signature Date

FOR INSTITUTE USE ONLY

FILING FOR SCHOOL YEAR: _____

DATE RECEIVED: _____

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

1. Name of charter school: NEW ROOTS
2. Trustee's name (print): KARL F. MADEO
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____
4. Home address: [REDACTED]
5. Business Address: [REDACTED]
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
Please write "None" if applicable.	None	Do not leave this space blank.	

¹ Form Revised May 24, 2006

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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
	<p style="text-align: center;"><i>None</i></p>			
<p><i>Please write "None" if applicable. Do not leave this space blank.</i></p>				

Karl A. Mabeo
 Signature

7/28/10
 Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

<p>FOR INSTITUTE USE ONLY</p> <p>FILING FOR SCHOOL YEAR: _____</p> <p>DATE RECEIVED: _____</p>

1. Name of charter school: New Roots High School
2. Trustee's name (print): Conrad Metcalfe
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): Facilities Committee Chair
4. Home address: [REDACTED]
5. Business Address: [REDACTED]
6. Daytime phone: [REDACTED]
7. E-mail: [REDACTED]
8. Is Trustee an employee of the school? Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

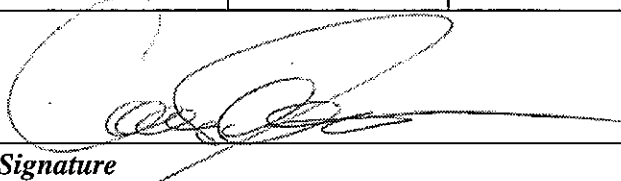
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	NONE		
	<i>Please write "None" if applicable. Do not leave this space blank.</i>		

¹ Form Revised May 24, 2006

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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
	NONE			
<i>Please write "None" if applicable. Do not leave this space blank.</i>				



Signature

7/31/2010

Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

<p>FOR INSTITUTE USE ONLY</p> <p>FILING FOR SCHOOL YEAR: _____</p> <p>DATE RECEIVED: _____</p>
--

- Name of charter school: NEW ROOTS
- Trustee's name (print): DR. ROGER RICHARDSON
- Position(s) on board (e.g., chair, treasurer, committee chair, etc.): _____
- Home address: _____
- Business Address: _____
- Daytime phone: _____
- E-mail: _____
- Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

9. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members have held or engaged in with the charter school during the prior school year. If there has been no such financial interest or transaction, please write "None." Please note that if you answered yes to Question 8, you need not disclose again your employment status, salary, etc.

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<p><i>Please write "None" if applicable. Do not leave this space blank.</i></p> <p style="text-align: center;">None None None</p>			

¹ Form Revised May 24, 2006

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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
None <i>Please write "None" if applicable.</i>	None	None	None <i>Do not leave this space blank.</i>	None

Dr. Roger Richards
Signature

July 28, 2010
Date

**DISCLOSURE OF FINANCIAL INTEREST
BY A CHARTER SCHOOL TRUSTEE¹**

FOR INSTITUTE USE ONLY
 FILING FOR SCHOOL YEAR: _____
 DATE RECEIVED: _____

1. Name of charter school: New Roots Charter School
2. Trustee's name (print): Timothy J. Turecek
3. Position(s) on board (e.g., chair, treasurer, committee chair, etc.): member, committee chair
4. Home address: _____
5. Business Address: _____
6. Daytime phone: _____
7. E-mail: _____
8. Is Trustee an employee of the school? ___ Yes. No. If you checked yes, please provide a description of the position you hold, your salary and your start date.

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Date(s)	Nature of Financial Interest/Transaction	Steps Taken to Avoid a Conflict of Interest, (e.g., did not vote, did not participate in discussion)	Identity of Person Holding Interest or Engaging in Transaction (e.g., you and/or immediate family member (name))
<p>Please write "None" if applicable. Do not leave this space blank.</p> <p style="font-size: 2em; text-align: center;"><i>None</i></p>			

¹ Form Revised May 24, 2006

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Entity Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee and/or Immediate Family Holding an Interest in the Entity Conducting Business with the School and the Nature of the Interest	Steps Taken to Avoid Conflict of Interest
<p><i>None</i></p> <p><i>Please write "None" if applicable. Do not leave this space blank.</i></p>				

[Signature]

 Signature

7/28/10

 Date

2009-10 Annual Report
August 1, 2010

_____ New Roots _____ Charter School

**MODIFICATIONS TO THE SCHOOL'S EDUCATIONAL PROGRAM
AND GOVERNANCE STRUCTURE**

Describe any significant changes to the school's educational program as well as its governance structure. If there are no changes, please indicate N/A.

No permanent modifications have been made to the program or governance structure outlined in our charter. However, several elements of the New Roots Charter School educational program were modified or not fully implemented in our inaugural year. They are as follows:

- The Personal Wellness class focused primarily on developing skills for physical education and life-long fitness.
- We have not yet fully integrated art into all subject areas, and are not assessing that integrated art component to determine whether applicable New York State standards are being met.
- The third trimester of English 10 was taught as a Literacy Across the Disciplines course, linking literature and writing projects to core subject area content in science and global studies courses. This is a deviation from the original course description.
- Tenth grade students did not produce digital online Passage Portfolios in this first year.

Also, our daily and weekly schedule was modified slightly due to transportation schedules in our districts of origin. Our original plan calls for students to attend school from 9:00 a.m. to 4:00 p.m. Monday through Friday, with a total of 5.7 hours of instructional time per day/28.5 hours per week.

Our actual schedule for the 2009-2010 school year required that students attend from 9:00 to 3:25 Monday and Friday, and 9:00 to 4:25 on Tuesday, Wednesday, and Thursday. The lunch hour was shortened. As a result of these changes, our total instructional time was increased by three hours per week. Core subject area instructional time increased from 3.75 hours per week to 4.5 hours per week per course.

Additionally, the school did not hire a Curriculum Director for the first year. Based on student enrollment, special education coordination/teaching FTE was increased to 1.0, and it was not necessary to hire a teacher for English language learners.

We have made no formal changes to our governance structure. However, the Community Council and Partnership Council were not operational in our first year.

2009-10 Annual Report
August 1, 2010

New Roots Charter School

STATEMENT OF ASSURANCES

Our signatures below attest that all of the information contained herein is truthful and accurate, and that this charter school is in compliance with all aspects of its charter and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter.

* The school is currently on corrective action for enrollment.

Tina Nilsen-Hodges Tina Nilsen-Hodges 8/2/10
Print Name, Head of Charter School Signature and Date

JASON HAMILTON Jason Hamilton 2 Aug 10
Print Name, President, Board of Trustees Signature and Date